SPECIAL PRODUCTS APPLICATION FORM (SIP-PDC/ SWP/ STP/ MICRO SIP)



Acknowledgement Stamp

Distributor ARN/		TION							FOR OFFIC	E USE ONLY
	RIA		anch Code/ ation Number	Sub Agent	ARN Code	EUIN No.	CO Code	MO Code	Sales Code	Date/Time of Receipt
						this transaction is execu				
person of the above dist	ributor/sub) broker or notw	ithstanding the a	dvice of in-ap	propriatene	ess, if any, provided by the	employee/relationship	nanager/sales person of	the distributor/s	sub broker.
Cala (4 st annliann)	h/Ossandian	/Authorized Cir	rantom (DOA		Ond annul:	ant/Authoricad Cigarton		2rd annihaant (Au	Aboriood Circostor	
Sole/1st applicant				I ragictared D		cant/Authorised Signator pased on the investors' as			thorised Signator	-
			(Fo	r existing In	vestors / Z	ero Balance Folio Hold	ers, please mention th	e Folio Number & go d	irectly to Section	on 7 (Scheme
INFORMATION O			Det	ails). Note t	hat Applica	ant Details and Mode o	-	r existing Folio Numbe	r) (Refer Instruc	tion No 2)
Folio No. / ZERO Bala				0) (DI		Mandatory fie	eld*			
APPLICANT INFO					ease ✓)	Data of	Piut D D 14 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Name of Sole /First	T Applica		∕Ir. ∐ Ms. [IW/S.		Date of		Y Y Y Y (*I	Mandatory for all inves	stors)
Documents Enclosed				IVI	IUUL) L E N A	M E KY	C~ PAN*	5 1 11	A IVI E
				MINIOD						V V V V
Name of Guardian			ationsnip with					's Date of Birth	D D M M	YYYY
F I R S	T N			M	I D L) L E N A	M E	LA	SIIIN	A M E
*Please mention the control			 ndividual	^KYC - Manda	tory for invest		PAN Proof KY		r Micro SIP refer F	Point No. 5 and 8
						ments of ₹ 50,000/- and abov ansaction value (Refer Instruct	ion No. 8)		011 10101 1	wild (
Mode of Holding [SYSTEMATIC INVE			Anyone or S		(¹Default)) 				
		• •	• •			l				
									:	
(Refer Instruction No. 5)	SUB OPTI	ONS*:				DI	VIDEND FREQUENCY*: _			
Investment Amount (₹)	(in figures)			$\perp \perp \perp$	Inves	stment Period (in months)		D M M Y Y	To D D	M M Y
Investment Commencer		D D M	M Y Y Y	Υ	Dates			, ,	ult date is 10th if	. ,
Frequency (Please ✓)	☐ WEE	KLY°			MONTHLY?	* (^s Any day of transfer -				
Bank A/c No.							pe (Please ✓)	SAVINGS CURRE	NI UTHERS	(piease specify)
Drawn on Bank Cheque Dates From	D D N	1 11 V V	У У То	D D M	MVV	Branc		То		
		1 101 1 1		D D IVI	IVI I I	7 7 Onoque Nos	. 110111	10		
SYSTEMATIC WITH		•	•							
					P	LAN*:				
SUB OPTIONS*:						DIVIDEND FR	EQUENCY*:			
Withdrawal Option (Plea	ıse ✓)	FIXED	or _	APPRECIAT				ount (₹) (in figures)		
Total Amount of SWP (₹	, , - ,					drawal Frequency (Please		Y QUARTERLY	HALF YEARLY	′ ANNUA
			15th 20t	th 25th (*	Default date is 7	(th) Withdrawal Period Fr	om D D M M Y	Y Y Y To	D D M N	1 Y Y Y
	NSFER P	LAN (STP)								
SYSTEMATIC TRAI					P	LAN*:		OPTION*:		
FROM SCHEME*:					P	LAN*:		OPTION*:		
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹)	_				Transfer Peri	2 2	MYYYY	To D D M N	1 Y Y Y	Υ
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea	ise ✓) [☐ MONTHLY	Dates 1st	7th*	10th	15th 20th 25th	M Y Y Y Y (*Default date is 7th) WEI		1 Y Y Y Y	Y Pefault day is Wedne
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe	ase √) [er (₹) (in figu	jures)	Dates 1st		10th	2 2	*Default date is 7th) WE	To D D M N	Day of Transfe	
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN	er (₹) (in figu	jures)		t 7th*	10th Tota	15th 20th 25th I Amount in words	7	To D D M M	No. of Install	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN	er (₹) (in figu	jures)		t 7th*	10th Tota	15th 20th 25th I Amount in words	7	To D D M M	No. of Install	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units ources only and does not involuncestment Manager and its ag	er (₹) (in figurer (₹) (in figurer (₹)) (in figurer (₹)) (in figurer (₹)) (in the Scheme (₹)) (in figurer	ATURES of the Scheme Information and agree to abid designed for the pusse details of my in	rmation Document at le by the terms and cu prose of any contravivestment to my ban	nd Statement of onditions applica vention or evasion k(s)/BOI AXA M	Additional Informable thereto. I/An of any Act, Rutual Fund's ba	15th 20th 25th I Amount in words mation of BOI AXA Mutual Fun We hereby declare that I/We an ules, Regulations, Notifications ank(s) and /or Distributor /Brol	7	To D D M M	No. of Install	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units ources only and does not invol westment Manager and its ag idirectly, in making this investm Applicable to NRI only: I/We tarial additional nurchases ma	er (₹) (in figurer (₹) (in figurer (₹)) (in figurer (₹)) (in the Scheme (₹)) (in the	TURES of the Scheme Informet and agree to abid designed for the jose details of my in clare that the inform 1 am/we are Non-R	rmation Document ai le by the terms and co urpose of any contrav vestment to my ban lation given in this ap lesident Indian/Perseived from m funds reseived from	nd Statement of onditions applications (x)(s)(BOI AXA M plication form is no findian Origin abroad through	Additional Informable thereto. I/n no fany Act, R utual Fund's bacorrect, comple and that I/We his purprised his approved ha	15th 20th 25th I Amount in words mation of BOI AXA Mutual Fun We hereby declare that I/We ar tules, Regulations, Notifications ank(s) and /or Distributor /Brol lete and truly stated. have remained for from abro- have remaineds or from funds in	d including the section on "Will n /are authorised to make this is or Directions issued by any neer / Investment Advisor. [Will ad through approved banking, nm/our NBF-WRO/FE/NB ACC	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or cannot invest and that the amount gulatory authority in India. We have neither received nor be channels or from funds in my/count	No. of Install on of Money Launde tinvested in the Sche We hereby authorise E en induced by any re our NRE/NRO/FCNR A	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units sources only and does not invol nvestment Manager and its ag indirectly, in making this investm Applicable to NRI only: I/We Applicable to NRI only: I/We	er (₹) (in figurer (₹) (in figurer (₹)) (in figurer (₹)) (in the Scheme (₹)) (in the	TURES of the Scheme Informet and agree to abid designed for the jose details of my in clare that the inform 1 am/we are Non-R	rmation Document ai le by the terms and co urpose of any contrav vestment to my ban lation given in this ap lesident Indian/Perseived from m funds reseived from	nd Statement of onditions applications (x)(s)(BOI AXA M plication form is no findian Origin abroad through	Additional Informable thereto. I/n no fany Act, R utual Fund's bacorrect, comple and that I/We his purprised his approved ha	15th 20th 25th I Amount in words mation of BOI AXA Mutual Fun We hereby declare that I/We ar tules, Regulations, Notifications ank(s) and /or Distributor /Brol lete and truly stated. have remained for from abro- have remaineds or from funds in	d including the section on "Will n /are authorised to make this is or Directions issued by any neer / Investment Advisor. [Will ad through approved banking, nm/our NBF-WRO/FE/NB ACC	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or cannot invest and that the amount gulatory authority in India. We have neither received nor be channels or from funds in my/count	No. of Install on of Money Launde tinvested in the Sche We hereby authorise E en induced by any re our NRE/NRO/FCNR A	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units sources only and does not invol nvestment Manager and its ag applicable to NRI only: I/We are plicable to NRI only: I/We Applicable to citizen of USA/ corporations, or partnerships confirm that I/We are not giving	er (₹) (in figurer (₹) (in figurer (₹))	of the Scheme Info e and agree to abid designed for the pu- scare that the inform 1 arn/we are Non-R- Folio will also be fro Ve hereby confirm r entity created or rofirmation and/or	rmation Document at le by the terms and cu prose of any contravivestment to my batton given in this ap tesident Indian/Perso m funds received fro n that I/We am/are organised in or und	nd Statement of onditions application or evasion of indian Origin abroad through not restricted lier the laws of it.	Additional Information of any Act, Rutual Fund's bacorrect, complete a paper of a paper	15th 20th 25th I Amount in words I Amount in We are tall We are tall we and truly stated. have remitted funds from abronking channels or from funds in ent in Canada or in Countries reson/entity falling within the confirm that BOI AXA Investment.	d including the section on "Wi 1/are authorised to make this is or Directions issued by any neer / Investment Advisor. [Wi ad through approved banking in my/our NRE/NRO/FCNR Acc ss which are non-compliant definition of the term "US Pe pent Managers Pvt 1 thi is re-	To D D M M EKLY (Monday to Friday) To cannot invest" and "Prevent or the control of the contro	No. of Install on of Money Launde tinvested in the Sche We hereby authorise E en induced by any re our NRE/NRO/FCNR A	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units sources only and does not invol nvestment Manager and its ag ndirectly, in making this investr Applicable to NRI only: I/We that all additional purchases ma Applicable to citze or USAA Corporations, or partnerships confirm that I/We are not givi AXA Group and / or their direc / We confirm that the ARN he	Ise ✓) [In figure 1 (₹) (in figure 2 (₹) (in figure 3 (₹) (in figure 4 (\$₹)	Intres) STURES of the Scheme Informer and agree to abid designed for the puse details of my inclare that the informer I arrive are Non-Refolio will also be fro We hereby confirm or entity created or onfirmation and/or as and employees to closed to me/us a	rmation Document at le by the terms and curpose of any contravivestment to my band aution given in this ap lesident Indian/Perso in funds received for n that I/We arn/are organised in or und disguising my/our be liable for any dire	nd Statement of onditions application form is of Indian Origin and around the Indian Origin and Fracticed ler the laws of country of resi	Additional Informable thereto. I/A of any Act, R utual Fund's bacorrect, complinand that I/We high approved babersons resid JSA or any pedence. I/We ccial, incidenta	15th 20th 25th I Amount in words I Amount in We hereby declare that I/We an I and I/O Distributor /Brol I ete and truly stated. have remitted funds from abro- nking channels or from funds ir ent in Canada or in Count in erson/entity falling within the ord or consequential damages	d including the section on "Win n/are authorised to make this is or Directions issued by any neer / Investment Advisor. I/W ad through approved banking i my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term "US Pe ent Managers Pvt. Ltd. is re arising out of false confirma	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or the street and that the amount or the street and that the amount of the street and that the amount of the street and that the amount of the street and the stree	No. of Install ion of Money Launde tinvested in the Sche he hereby authorise Een induced by any resur NRE/NRO/FCNR An the United States & Act of 1933, (as a and in no event sha	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood for Allotment/Purchase of Units sources only and does not invol mestment Manager and its ag ndirectly, in making this investr Applicable to NRI only: I/We that all additional purchases ma Applicable to citizen of USA/ Corporations, or partnerships confirm that I/We are not givi AXA Group and / or their direct We confirm that the ARN hy Scheme is being recommend	Ise ✓) [In figure 1 (₹) (in figure 2 (₹) (in figure 3 (₹) (in figure 4 (\$₹)	Intres) STURES of the Scheme Informer and agree to abid designed for the puse details of my inclare that the informer I arrive are Non-Refolio will also be fro We hereby confirm or entity created or onfirmation and/or as and employees to closed to me/us a	rmation Document at le by the terms and curpose of any contravivestment to my band aution given in this ap lesident Indian/Perso in funds received for n that I/We arn/are organised in or und disguising my/our be liable for any dire	nd Statement of onditions application form is of Indian Origin and around the Indian Origin and Fracticed ler the laws of country of resi	Additional Informable thereto. I/A of any Act, R utual Fund's bacorrect, complinand that I/We high approved babersons resid JSA or any pedence. I/We ccial, incidenta	15th 20th 25th I Amount in words I Amount in We hereby declare that I/We an I and I/O Distributor /Brol I ete and truly stated. have remitted funds from abro- nking channels or from funds ir ent in Canada or in Count in erson/entity falling within the ord or consequential damages	d including the section on "Win n/are authorised to make this is or Directions issued by any neer / Investment Advisor. I/W ad through approved banking i my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term "US Pe ent Managers Pvt. Ltd. is re arising out of false confirma	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or the street and that the amount or the street and that the amount of the street and that the amount of the street and that the amount of the street and the stree	No. of Install ion of Money Launde tinvested in the Sche he hereby authorise Een induced by any resur NRE/NRO/FCNR An the United States & Act of 1933, (as a and in no event sha	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood for Allotment/Purchase of Units sources only and does not invol mestment Manager and its ag ndirectly, in making this investr Applicable to NRI only: I/We that all additional purchases ma Applicable to citizen of USA/ Corporations, or partnerships confirm that I/We are not givi AXA Group and / or their direct We confirm that the ARN hy Scheme is being recommend	Ise ✓) [In figure 1 (₹) (in figure 2 (₹) (in figure 3 (₹) (in figure 4 (\$₹)	Intres) STURES of the Scheme Informer and agree to abid designed for the puse details of my inclare that the informer I arrive are Non-Refolio will also be fro We hereby confirm or entity created or onfirmation and/or as and employees to closed to me/us a	rmation Document at le by the terms and curpose of any contravivestment to my band aution given in this ap lesident Indian/Perso in funds received for n that I/We arn/are organised in or und disguising my/our be liable for any dire	nd Statement of onditions application form is of Indian Origin and around the Indian Origin and Fracticed ler the laws of country of resi	Additional Informable thereto. I/A of any Act, R utual Fund's bacorrect, complinand that I/We high approved babersons resid JSA or any pedence. I/We ccial, incidenta	15th 20th 25th I Amount in words I Amount in We hereby declare that I/We an I and I/O Distributor /Brol I ete and truly stated. have remitted funds from abro- nking channels or from funds ir ent in Canada or in Count in erson/entity falling within the ord or consequential damages	d including the section on "Win n/are authorised to make this is or Directions issued by any neer / Investment Advisor. I/W ad through approved banking i my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term "US Pe ent Managers Pvt. Ltd. is re arising out of false confirma	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or the street and that the amount or the street and that the amount of the street and that the amount of the street and that the amount of the street and the stree	No. of Install ion of Money Launde tinvested in the Sche he hereby authorise Een induced by any resur NRE/NRO/FCNR An the United States & Act of 1933, (as a and in no event sha	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units sources only and does not invol neestment Manager and its ag ndirectly, in making this investr hat all additional purchases ma Applicable to citizen of USA/ corporations, or partnerships confirm that I/We are not givi XXA Group and / or their direct We confirm that the ARN ho Scheme is being recommend	Ise /) [er (₹) (in figure er (*) (in figure	Intres) ITURES of the Scheme Infoided to the pure and agree to abid designed for the pure and the pure designed for the pure desig	rmation Document at le by the terms and curpose of any contravivestment to my bandation given in this aptesident Indian/Person funds received fron that I/We arn/are organised in or uncidinguisting my/our be liable for any dire.	nd Statement of onditions application form is not indication form is not indication form is not indication form is not restricted ler the laws of country of resict, indirect, spe (in the form of	Additional Information Informa	15th 20th 25th I Amount in words I Amount in We hereby declare that I/We an ank(s) and /or Distributor /Brol lete and truly stated. have remitted funds from abronking channels or from funds ir ent in Canada or in Countries reson/entity falling within the onfirm that BOI AXA Investm of consequential damages sion or any other mode), pay	d including the section on "Wi n / are authorised to make this is or Directions issued by any neer / Investment Advisor. (Wi ad through approved banking in my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term 'US Pe ternt Managers Pvt. Ltd. is re arising out of false confirma able to him for the different of	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or the street and that the amount gulatory authority in India. We have neither received nor be channels or from funds in my/count. With FATF Agreements or its son't under the US Securities lying upon this confirmation ion/information.	No. of Install ion of Money Launde tinvested in the Sche he hereby authorise Een induced by any resur NRE/NRO/FCNR An the United States & Act of 1933, (as a and in no event sha	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units ources only and does not involumestment Manager and its agodirectly, in making this investry hapticable to citizen of USA/ topicable to citizen of USA/ corporations, or partnerships confirm that I/We are not givil XA Group and / or their directly we confirm that the ARN hoscheme is being recommended.	Ise /) [er (₹) (in figure er (*) (in figure	Intres) ITURES of the Scheme Infoided to the pure and agree to abid designed for the pure and the pure designed for the pure desig	rmation Document at le by the terms and curpose of any contravivestment to my bandation given in this aptesident Indian/Person funds received fron that I/We arn/are organised in or uncidinguisting my/our be liable for any dire.	nd Statement of onditions application form is not indication form is not indication form is not indication form is not restricted ler the laws of country of resict, indirect, spe (in the form of	Additional Information Informa	15th 20th 25th I Amount in words I Amount in Canada or in Count in the Canada or in	d including the section on "Wi n / are authorised to make this is or Directions issued by any neer / Investment Advisor. (Wi ad through approved banking in my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term 'US Pe ternt Managers Pvt. Ltd. is re arising out of false confirma able to him for the different of	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent or the street and that the amount gulatory authority in India. We have neither received nor be channels or from funds in my/count. With FATF Agreements or its son't under the US Securities lying upon this confirmation ion/information.	No. of Install ion of Money Launde t invested in the Sche le hereby authorise E en induced by any re our NRE/NRO/FCNR / in the United States s Act of 1933, (as a and in no event sha us Mutual Funds fro	ments
TO SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units ources only and does not involvestment Manager and its ago directly, in making this investmyplicable to NRI only: I/We and all additional purchases may opportations, or partnerships on firm that I/We are not givil VAA Group and / or their direct //We confirm that I/We are not givil VAA Group and / or their direct //We confirm that the ARN he cheme is being recommend.	Ise /) [er (₹) (in figure er (*) (in figure	Intres) ITURES of the Scheme Infoided to the pure and agree to abid designed for the pure and the pure designed for the pure desig	rmation Document ai le by the terms and curpose of any contrave vestment to my bani lation given in this ap tesident Indian/Perso m that I/We arn/are organised in or und disguising my/our be liable for any dire all the commissions	nd Statement of onditions applications application form is not including the state of the state	Additional Information Informa	15th 20th 25th I Amount in words I Amount in Canada or in Countrie I or Consequential damages I or consequential dam	d including the section on "Wi /are authorised to make this is or Directions issued by any reer / Investment Advisor. I/Wi ad through approved banking my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term 'US Pe ent Managers Pvt. Ltd. is re arising out of false confirma able to him for the different of	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent investment and that the amoun sigulatory authority in India. We have neither received nor be channels or from funds in my/count. With FATF Agreements or it son' under the US Securities lying upon this confirmation ion/information. To D M N To D M N To D M N To D M N To D	No. of Install ion of Money Launde t invested in the Sche le hereby authorise E en induced by any re our NRE/NRO/FCNR / in the United States s Act of 1933, (as a and in no event sha us Mutual Funds fro	ments
FROM SCHEME*: TO SCHEME*: Amount per Transfer (₹) Transfer Frequency (Plea Total Amount of Transfe DECLARATION AN We have read and understood or Allotment/Purchase of Units sources only and does not invol nvestment Manager and its ag adirectly, in making this investm Applicable to NRI only: I/We hat all additional purchases ma Applicable to citizen of USA/ corporations, or partnerships confirm that I/We are not givil XA Group and / or their direc / We confirm that the ARN he Scheme is being recommend	Ise /) [er (₹) (in figure er (*) (in figure	Intres) ITURES of the Scheme Infoided to the pure and agree to abid designed for the pure and the pure designed for the pure desig	rmation Document ai le by the terms and curpose of any contrave vestment to my bani lation given in this ap tesident Indian/Perso m that I/We arn/are organised in or und disguising my/our be liable for any dire all the commissions	nd Statement of onditions applications applications of the control	Additional Information Informa	15th 20th 25th I Amount in words I Amount in Canada or in Countrie I or Consequential damages I or consequential dam	d including the section on "Win nare authorised to make this is or Directions issued by any neer / Investment Advisor. I/W and through approved banking my/our NRE/NRO/FCNR Acc is which are non-compliant definition of the term "US Peent Managers Pvt. Ltd. is re arising out of false confirmable to him for the different of the second of th	To D D M N EKLY (Monday to Friday) To cannot invest" and "Prevent investment and that the amoun sigulatory authority in India. We have neither received nor be channels or from funds in my/count. With FATF Agreements or it son' under the US Securities lying upon this confirmation ion/information. To D M N To D M N To D M N To D M N To D	No. of Install ion of Money Launde t invested in the Sche le hereby authorise E en induced by any re our NRE/NRO/FCNR / in the United States s Act of 1933, (as a and in no event sha us Mutual Funds fro	ments